

2016		INCOME		2016	
CHECK ALL THAT APPLY AND BRING STATEMENTS					
	Wages, Sick Pay, Etc			Pension & IRA Withdrawals	
	Interest & Dividends			Rental Income & Expenses	
	Alimony Received			Farm Income & Expenses	
	Unemployment Compensation			Self Employment Income & Expenses	
	Social Security			Sale of Stock, Land, Etc	
	Lottery/Gambling Winnings			Other Income (List Source & Amount)	
2016		ITEMIZED DEDUCTIONS		2016	
<b>MEDICAL &amp; DENTAL</b>	<b>Husband</b>	<b>Wife</b>	<b>GIFTS TO CHARITY</b>	<b>Husband</b>	<b>Wife</b>
Health Insurance Premiums			(Attach Receipts)		
Prescriptions & Medicings			Total Gifts by Cash or Check		
HSA Distributions - BRING STATEMENT - 1099SA			Charitable Miles		
Dental Expenses			Other than by Cash or Check		
Medical Miles Driven					
Long Term Care Insurance Premiums					
<b>TAXES YOU PAID</b>			<b>JOB EXPENSES (List):</b>		
State & Local Taxes			Employee Expenses:		
Sales Tax/Sales Tax on New Vehicle			Union Dues		
Real Estate Tax			Uniforms		
Personal Property Tax			Parking		
			Business Miles		
			Tools		
			*Amt of Reimbursement Received		
<b>DEDUCTIONS &amp; CREDITS: Check Those That Apply</b>				<b>Husband</b>	<b>Wife</b>
	Teaching Supplies (K-12 Teachers Only)			\$	\$
	IRA Contributions □ Roth □ Traditional			\$	\$
	Tuition / Fees / Educational Expenses (Bring Statements)			\$	\$
	Alimony Paid Recipient's Name _____ Soc. Sec. No. _____			\$	\$
	Student Loan Interest			\$	\$
	Health Savings Account Contributions (Bring Statements)			\$	\$
	Moving Expense (Bring Itemized List)			\$	\$
	Self Employed Health Insurance Premiums			\$	\$
	SEP, Simple & Other Pension Contributions			\$	\$
	Child Care Expenses Babysitters Name _____ Address _____ Soc. Sec. No _____ Fed ID No _____			\$	\$
	Investment Interest (Bring Statements)			\$	\$
	Investment Expenses (Management Fees) Bring List				
	Tax Preparation Fees			\$	\$
	Other Expenses (Bring List)			\$	\$